DI tax

rigid control.   uncommon flexibility.

Are your spreadsheets stretched to their breaking point?

Some corporate tax solutions are inflexible. Others demand that you change your processes to accommodate it. Or it costs too much to implement a customized solution. Most companies don't have any choice but to continue asking their spreadsheets to do things that they simply weren't designed for.

Not anymore.

DI Tax is the one corporate tax solution flexible enough to maintain your existing business logic and workflows, but strong enough to provide real-time control and visibility across the entire tax department. It will stretch as much as your company needs. And getting it in to position won't hurt a bit.

For more information, contact us at:

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Houston, Texas 77024
Sales Phone: 952-470-4499
Sales Email: info@SCHBusinessSolutions.com

Or visit our website www.di-tax.com

SOX COMPLIANCE

DI Tax provides the easiest way to begin achieving transparency and accountability at every point in the tax process. Get the customized solution you want without building from scratch.

CONTROLLED IMPLEMENTATION (WITHOUT COMPROMISES)

DI Tax can manage the entire tax function or can be deployed as a single module to address any tax process, type or jurisdiction. You decide how to deploy across your enterprise.

Advanced tax functions
fully integrated.

For the majority of companies, there is no integrated system to collect, translate, manage, interpret or document all the facts and numbers involved in their tax functions. At every juncture in the process, companies are stretching Microsoft Excel to do things that it clearly wasn't meant to do. And at the same time, critical functions like SOX Compliance are left under-attended by current tax applications.

DI Tax is an integrated tax platform that allows you to maintain control over:

Data Collection & Distribution
- Transaction, summary and consolidated data from any source
- Prior, current and future period data
- Comprehensive audit trail – from source data to end results

Process Automation
- How processes are defined and operate
- Who does what, when, with what information and what outcome
- Quality assurance and risk management mandates

Advanced Calculation Automation
- Business logic behind tax calculations
- Who can run, view or modify any calculation

SOX Compliance
- Accountability of tax operations
- SOX management and reporting

Document Repository
- All documents used by Tax
- Connections and relationships between data and documents

User-Centric Workspace
- The tools each person needs to do their job

Business Intelligence / Knowledge Capital
- Leveraging the information to meet future business needs
- Retaining corporate knowledge despite natural turnover in personnel

Application Integration
- How DI Tax works with your existing systems

Security
- Access to DI Tax
- Access to processes, data, and documents

DI Tax was designed to integrate all of these advanced tax functions in a system that is not out of financial reach for any company.

DI Tax Benefits

Reduce Tax Expense

- Increase accuracy of the tax calculations used in returns, estimates and extensions
- Increase multi-year, multi-jurisdiction modeling capabilities with accurate financial and tax data to better analyze impact on law changes
- Improve recommendations for business decisions through more reliable and timely tax information
- Determine significant areas of tax exposure and identify ways to eliminate them
- During audits, reduce opportunities for lost deductions due to unsubstantiated calculations

Reduce Tax Department Effort

- Provide real-time access to current and historical information, research, and knowledge capital
- Improve communication and sharing between tax groups to ensure implementation and defense of tax planning ideas
- Resolve difficulties in obtaining financial data from the source systems
- Centralized data and document repository with comprehensive audit trail
- Pull all your provision spreadsheets and tools into one system that works exactly the way you want
- Reduce time and effort to file return by starting with accurate and complete accrual data
- Dramatically reduce manual effort in preparing data for tax return software
- Automated general ledger reconciliations ensure that accounts are tied-out on a timely basis
- Centralized data and document repository simplifies gathering data for audits

Enhance Risk Management

- Explicit automated tax processes enable managers to certify and document that processes are in compliance with Sarbanes-Oxley
- Quality control measures can be designed and embedded into process definitions
- Comprehensive audit trail documents how the calculations were performed and where the numbers came from
- Standardized processes control the completion and review of your tax calculations, including quality review check points
- Security on individual calculations controls who can perform the calculation and / or view the calculation results
- Process monitoring tools allow tax department management to monitor the status of their calculations quickly and easily

DI Tax Features

Ease of Use

- Intuitive user interfaces
- Define your calculations and reports in familiar software - Microsoft Excel

Scalability

- Supports large volumes of transaction and summary level data
- Add new processes, kinds of data, calculations, and models over time
- Works for companies with thousands of legal entities or just a few

Compatibility

- Can be integrated with current, future, and historic tax and financial systems
- Supports any tax type or jurisdiction

Collaboration

- Share documents and data within and outside the tax department in a secure environment
- Support the natural flow of work between planning, compliance and audit defense groups or between federal, state and international teams

Security

- Combines a powerful process automation engine, a secure database, and a flexible role based security model to provide a secure solution
- Can be integrated with corporate user directory

Extensible Architecture

- Built on current technologies, including XML, and Microsoft .Net, Excel and SQL Server
- Can be integrated with existing enterprise solutions such as document management systems

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DI|tax

One size never fits all.
Our license flexibility fits everyone.

Over time, any organization will develop a set of stable business practices, documents and formulas that constitute the heart of their tax processes. These "libraries" of information are what make every organization unique, which is exactly what DI Tax wants to help you maintain or improve.

Based on years of corporate tax experience, DI Tax has compiled common tax functions and processes that map out the common steps that organizations in any industry will face. By adopting or modifying these built-in libraries, DI Tax can quickly provide a stable structure of business workflows.

You can license all or some of the DI Tax library to meet your needs.

The Enterprise license will contain the entire library of DI Tax's functionality.

Licensing individual Tax Suites will help address specific tax functions.
- DI Income Tax Suite
- DI Sales & Use Tax Suite
- DI Property Tax Suite

Or you can get started by licensing just one or more individual Tax Modules:
- DI Income Tax Provision
- DI Income Tax Reporting
- DI Income Tax Planning
- DI Income Tax Audit Defense
- DI Sales & Use Tax Reporting
- DI Sales & Use Tax Planning
- DI Sales & Use Tax Audit Defense
- DI Property Tax Reporting
- DI Property Tax Planning
- DI Property Tax Audit Defense
- DI Engagement Management – Service Providers Only

Or customize to get an exact fit.

However, some organizations have their own unique vision of how their tax department should and could operate. Other organizations find themselves in highly competitive industries or are facing complex and heavy regulations, so much so that licensing DI Tax is not enough. In those cases, any aspect of DI Tax can be completely customized for maximum value.